



ANNOUNCEMENT OF CHANGING TO SHARE CAPITAL

Novellara, 2 July 2021

Vimi Fasteners S.p.A., a leader in designing and manufacturing fastening systems, listed on the **AIM Italia electronic stock exchange**, hereby announces the new composition of the share capital resulting from the assignment of 284,821 new ordinary shares after reaching the 2018-2020 Stock Grant Plan goals, as announced on 31 March 2021.

It is noted that the assigned shares are newly issued in execution of the capital increase resolved by the Shareholders' Meeting on 6 July 2018 and were assigned after being listed on the stock exchange, which occurred on 2 August 2018.

The new composition of the share capital (fully subscribed and paid up) after the statement of capital increase was filed at the Business Register of Reggio Emilia is shown below:

	Current share capital			Previous share capital		
	Euro	No. of shares	Nominal value	Euro	No. of shares	Nominal value
Total, of which:	9,646,245.94	13,601,321	without a nominal value	9,321,550.00	13,316,500	without a nominal value
Ordinary Shares	9,646,245.94	13,601,321	without a nominal value	9,321,550.00	13,316,500	without a nominal value

Following the aforesaid assignment of the newly issued shares and pursuant to article 26 of the AIM Italia Issuers Regulation, the Company announces that in its latest records, as shown on the Company's website in the section <https://www.vimifasteners.com/en/info-per-gli-azionisti/> the shareholding structure is formed as follows:

Name	No. of Ordinary Shares	% of Share Capital
ASTORK S.R.L.	3,200,000	23.53%
FINREGG - S.P.A.	7,502,000	55.16%
Market	2,899,321	21.32%
Total	13,601,321	100.00%

www.vimifasteners.com

Vimi Fasteners, based in Novellara (Reggio Emilia), Italy, operates in the high-precision mechanics sector and is a leader in the design and production of high-level fasteners for the automotive, industrial, oil and gas, and aerospace sectors. The Group works in partnership with its customers (OEM, Tier 1 and distributors) and develops personalised solutions, which it exports all over the world, using special steels, superalloys and cutting-edge technology in the integrated manufacturing of its products.

ISIN Code: **IT0004717200**

Ticker: **VIM**

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