



DIVIDEND POLICY APPROVAL NOTICE

Novellara, 29/10/2021

The Board of Directors of VIMI Fasteners S.p.A, a leading company in the design and production of fasteners with high engineering content for the industrial, automotive, oil & gas, aerospace and other sectors, already listed on the AIM multilateral trading facility Italy organized and managed by Borsa Italiana S.p.A., on October the 29th 2021, approved to adopt, from the approval of the financial statements at December 31st 2021, to the year that will close December 31st 2024, the dividend policy, which provides for the proposal for the distribution of a maximum amount of up to 30% of the Operating Cash Flow generated by the Company, as resulting from the financial statement that will be approved from year to year.

Without prejudice to the necessary resolutions by the Shareholders' Meeting, the Effective Ability of the Company to distribute the dividend will in any case remain subject, among other things, to the Company's operating and financial results, market conditions and the need to maintain a situation of balance sheet and financial balance of the Company. For this reason, despite the approval of the dividend policy, as well as the achievement of a profit for the year, it cannot be assumed that these dividends will actually be distributed, nor is it possible prior to define with certainty the amount.

www.vimifasteners.com

Vimi Fasteners, based in Novellara (RE), operates in the field of high precision mechanics and is a leader in the design and production of fasteners with high engineering content for the automotive, industrial, oil & gas and aerospace sectors. The Group works in partnership with its customers (OEM, Tier1 and distributors) and develops customized solutions, which it exports all over the world, using special steels, super alloys, and cutting-edge technologies in the integrated production of its products.

Code ISIN: **IT0004717200**

Ticker: **VIM**

For more information:

NOT FOR DISTRIBUTION OR PUBLICATION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN OR IN OTHER JURISDICTIONS WHERE THE DISSEMINATION OF THIS PRESS RELEASE IS NOT PERMITTED.



Contacts Investor Relations

Fabio Storchi | fabio.storchi@vimifasteners.com

Communications and External Relations

Serena Ferrari | ir@vimifasteners.com |

Contacts Nominated Adviser

BPER Banca S.p.A. | vimi@bper.it | +39 059 2021140

* * * * *

This press release does not constitute an offer to the public of financial products in Italy pursuant to art. 1, paragraph 1, letter t), of Legislative Decree no. 58 of 24 February 1998. This press release (including the information contained herein) does not constitute part of an offer to the public of financial products or a solicitation of offers to purchase financial products and no offer to sell such products will be made in any jurisdiction where such offer or sale would be contrary to applicable law. This announcement does not constitute an offer to sell financial products in the United States of America, Australia, Canada and Japan and any other jurisdiction in which such offer or sale is prohibited and may not be published or distributed, directly or indirectly, in such jurisdictions. The financial products mentioned in this release have not been and will not be registered under the United States Securities Act of 1933, as amended; such products may not be offered or sold in the United States of America in the absence of registration or an exemption from the application of registration obligations. The documentation relating to the offer has not been/will not be submitted for approval by CONSOB and Borsa Italiana S.p.A.