



VIMI FASTENERS: FILING AND PUBLICATION OF THE NOTICE OF CALL OF THE ORDINARY SHAREHOLDERS' MEETING

Novellara, 13 April 2023

VIMI Fasteners S.p.A., a leading company in the design and manufacturing of highly engineered fasteners for the industrial, automotive, oil & gas, aerospace and other sectors, which is already listed on the multilateral Euronext Growth Milan trading system organised and managed by Borsa Italiana S.p.A. ("Vimi" or the "Company"), hereby announces that the notice of call of the Ordinary Shareholders' Meeting scheduled on 28 April 2023, in a single call, usually at the Company's registered office located at Via Labriola no. 19, Novellara (RE), at 10:30 a.m., is published as an extract in the daily newspaper "Milano Finanza" on 13 April 2023 and is available on the Company and Borsa Italiana's websites, together with the proxy form for attendance, the directors' explanatory reports on the items on the agenda, and the separate and consolidated financial statements at 31 December 2022.

The following documents are therefore published at www.vimifasteners.com, in the *Governance/Shareholders' Meeting* section, as well as at www.borsaitaliana.it, in the *Shares/Documents* section:

- Notice of call of the Shareholders' Meeting to be held on 28 April 2023, published as an extract in the daily newspaper Milano Finanza as of today's date and attached as *Annex I*;
- Proxy forms;
- Directors' explanatory report_item 1 on the agenda;
- Directors' explanatory report_item 2 on the agenda;
- Separate financial statements at 31 December 2022, accompanied by the reports of the directors, the board of statutory auditors, and the independent auditors;
- Consolidated financial statements at 31 December 2022, accompanied by the reports of the directors and the independent auditors.

This press release is available on the websites www.vimifasteners.com (Investor Relations > Price Sensitive Press Releases section) and www.emarketstorage.com.

www.vimifasteners.com

Vimi Fasteners, based in Novellara (Reggio Emilia), operates in the high-precision mechanics sector and is a leading company in the design and production of highly engineered fasteners for the automotive, industrial, oil&gas and aerospace sectors. The Group operates in partnership with its customers (OEMs, Tier1 partners and distributors) and develops customised solutions, which it exports all over the world, using special steel, superalloys and cutting-edge technology in the integrated manufacturing of its products.

ISIN code: **IT0004717200**

Ticker: **VIM**

For more information:



Investor Relations Manager

Fabio Storchi | fabio.storchi@vimifasteners.com

Communication and External Relations

Serena Ferrari | ir@vimifasteners.com |

Euronext Growth Advisor contact details

Integrae SIM S.p.A. | info@integraesim.it | +39 02 96846864

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This release does not constitute an offer to the public of financial products in Italy under Article 1, paragraph 1.t), of Legislative Decree no. 58 of 24 February 1998. This release (including the information provided therein) does not constitute or form part of an offer to the public of financial products, or the solicitation of offers to purchase financial products, and no offer to sell such products will be made in any jurisdiction in which such offer or sale would be contrary to applicable law. This release does not constitute an offer to sell financial products in the United States of America, Australia, Canada and Japan and in any other jurisdiction in which such offer or sale is prohibited and may not be published or distributed, directly or indirectly, in such jurisdictions. The financial products referred to in this release have not been and will not be registered under the United States Securities Act of 1933, as amended; furthermore, they may not be offered or sold in the United States of America absent registration or an exemption from the application of the registration requirements. The offer documentation has not been and will not be submitted for approval by CONSOB (Italian Securities and Exchange Commission) and Borsa Italiana S.p.A. (Italian Stock Exchange).

ANNEX 1

EXTRACT OF THE NOTICE OF CALL OF THE ORDINARY SHAREHOLDERS' MEETING

The Ordinary Shareholders' Meeting (the "**Meeting**") of Vimi Fasteners S.p.A. (the "**Company**") is hereby convened, usually at the Company's registered office, **on 28 April 2023, in a single call, at 10:30 a.m.**, in order to discuss and pass resolutions on the following

AGENDA

1. Approval of the Separate Financial Statements at 31 December 2022. Review of the reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditors. Related and consequent resolutions. Presentation of the Group's consolidated financial statements at 31 December 2022.
2. Allocation of the result for the financial year and distribution of dividends to Shareholders. Related and consequent resolutions.

It should be noted that, pursuant to Article 106 of Decree Law no. 18 of 17 March 2020 (the "**Cura Italia Decree**"), as most recently extended by Article 3, paragraph 10-*undecies*, of Decree Law no. 198/2022 (the "Milleproroghe Decree"), as converted with amendments into Law no. 14 of 24 February 2023, those who are entitled to vote are permitted to attend the Shareholders' Meeting **exclusively through the representative designated** by the Company, Into S.r.l. (the "**Designated Representative**"), in accordance with Article 135-*undecies* of Legislative Decree no. 58 of 24 February 1998 (the "**TUF**", Consolidated Act on Finance). The Designated Representative may also be granted proxies or sub-proxies under Article 135-*novies* of the Consolidated Act on Finance, as an exception to Article 135-*undecies*, paragraph 4, of the Consolidated Act on Finance.

Information on (i) the right to attend and vote at the Shareholders' Meeting through the Designated Representative (record date on **19 April 2023**); (ii) the submission of requests for additions to the agenda; (iii) the submission of individual proposals for resolutions on the items on the agenda (by **1:00 p.m. on 21 April 2023**); (iv) the right to ask questions before the Meeting (by **21 April 2023**); (v) the availability of proposals for resolutions and the documentation related to the items on the agenda, is reported in the notice of call, the full text of which - together with the documentation relating to the Meeting - is published on the website www.vimifasteners.com, in the "*Governance/Shareholders' Meeting*" section, to which reference should be made.

Information on the amount of share capital is also available on the website www.vimifasteners.com, in the "*Investor Relations/Shareholders Information*" section.

The Chairman of the Board of Directors
Fabio Storchi