



## **COMPLETED THE ACQUISITION OF 100% OF THE QUOTA CAPITAL OF FILOSTAMP SRL –THE CONDITION PRECEDENT HAS BEEN FULFILLED**

*Novellara, 5 May 2023*

Following up on the announcement made on 12 April 2023 concerning the completion of the acquisition of 100% of the quota capital of Filostamp S.r.l. (the "Closing", the "Transaction" and "Filostamp", respectively), a company that has been active for more than 40 years in the production of screws, bolts and specialising in the manufacture of fasteners according to customer specifications, Vimi Fasteners S.p.A. ("Vimi" or the "Company"), a leading company in the design and manufacturing of highly engineered fasteners for the industrial, automotive, oil & gas, aerospace and other sectors, and listed on the multilateral trading system Euronext Growth Milan organised and managed by Borsa Italiana S.p.A., hereby informs that the condition precedent has been fulfilled in relation to the bureaucratic formalities related to the demerger concerning, among others, two properties owned by Filostamp S.r.l., which are considered to be "non-core" with respect to Filostamp's own operations, and whose project was filed with the Turin Register of Companies on 28 February 2023.

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In the implementation of the Transaction and its preliminary phases, the Company was assisted by Scouting Capital Advisor as financial advisor, Studio Bergomi & Associati for tax due diligence, Deloitte & Touche S.p.A. for financial due diligence, and Starclex - Studio Legale Associato Guglielmetti for due diligence and legal advice work. Filostamp was supported by Studio Rebuffi for accounting and tax advice, and Studio Associato Fieldfisher of Turin for legal advice.

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*This press release is available on the websites [www.vimifasteners.com](http://www.vimifasteners.com) (Investor Relations > Price Sensitive Press Releases section) and [www.emarketstorage.com](http://www.emarketstorage.com).*

**www.vimifasteners.com**

*Vimi Fasteners, based in Novellara (Reggio Emilia), operates in the high-precision mechanics sector and is a leading company in the design and production of highly engineered fasteners for the automotive, industrial, oil&gas and aerospace sectors. The Group operates in partnership with its customers (OEMs, Tier1 partners and distributors) and develops customised solutions, which it exports all over the world, using special steel, superalloys and cutting-edge technology in the integrated manufacturing of its products.*

ISIN code: **IT0004717200**

Ticker: **VIM**



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