



## 2018 REVENUES AND EBITDA EXPECTED TO EXHIBIT DOUBLE-DIGIT GROWTH, NET PROFIT +40%

Novellara, 06 August 2018

VIMI Fasteners S.p.A. (“**Vimi Fasteners**” or the “**Company**”), a company active in the sector of high precision mechanics, announced that the Board of Directors that met on 3 August, analysed the management data of the first half of 2018 in light of the 2018-2020 business plan (the “**Plan**”) approved before the IPO. Thanks also to the cash injection, approximately Euro 11 million deriving from the capital increase carried out upon the IPO, the Board of Directors confirmed the forecasts of the Plan expressing optimism on all profitability indicators.

“We expect to close the current year with **all economic indicators growing strongly**, at the pro-forma level, and hence integrating the acquisition of MF Inox. We will have **revenue growth** by over 10% relative to the pro-forma of the previous year with **Ebitda Margin of** approximately **16%** and **net profit up by over 40%** relative to the previous year, even though the automotive sector is affected by market tensions.

Thanks to the financial income deriving from the Stock Market listing, the additional dimensional growth of our Company will be internal, developing sales in the industrial, oil & gas and aerospace sectors, and external, through M&A, with the objective of becoming, at the end of the business plan, *one of the major players in the sector*.

We will increase profitability (Ebitda) and we will expand our presence in new markets, in particular China and USA.” Said *Cavaliere del Lavoro* **Fabio Storchi**, Chairman of the Company.

For additional information, please refer to the Admission Document available at the registered office of the company and in the Investor Relations section of the Website [www.vimifasteners.com](http://www.vimifasteners.com).

ISIN Code: **IT0004717200**

Ticker: **VIM**

**For more information:**



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