



## CHANGE IN SOCIAL CAPITAL

Novellara, 4 September 2018

VIMI Fasteners S.p.A. **VIMI Fasteners S.p.A.** (“Vimi Fasteners” or the “**Company**”), a company operating in the field of high-precision mechanics, announces the new composition of share capital, fully subscribed and paid-in, following the partial execution of an additional and final tranche of the share capital increase approved by the Extraordinary Shareholders’ Meeting on 6 July 2018, intended to service the Greenshoe option, exercised by the Global Coordinator BPER Banca SpA on 31 August 2018, with the issue of a total of 81,500 new ordinary shares, for a total value of Euro 277,100.00 (Euro two hundred and seventy-seven thousand one hundred/00).

On 4 September 2018, at the Reggio Emilia Registry of Companies, certification of the execution of the share capital increase was submitted, pursuant to Art. 2444 of the Italian Civil Code. The new composition of capital (fully subscribed and paid-in) is shown below:

	Current social capital			Previous social capital		
	Euro	No. of shares	Unit par value	Euro	No. of shares	Unit par value
Total of which:	9,321,550	13,316,500	n/a	9,264,500	13,235,000	n/a
<b>Ordinary shares</b>	9,321,550	13,316,500	n/a	9,264,500	13,235,000	n/a

The equity investments are presented below, updated based on the information available to the Issuer and following the subscription of the aforementioned share capital increase:

Investee	No. of shares	% of share capital
Finregg S.p.A. (*)	6,983,500	52.44%
Astork S.r.l.	3,200,000	24.03%
Mercato	3,133,000	23.53%
<b>Total</b>	<b>13,316,500</b>	<b>100.00%</b>

(\*) includes the 183,500 ordinary shares purchased by Finregg S.p.A. on the market, as per the Internal Dealing notice

Furthermore, note that the Articles of Association, updated on 4 September 2018 and filed with the competent Reggio Emilia Registry of Companies, was made available to the public at the company’s registered office and on the company’s website ([www.vimifasteners.com](http://www.vimifasteners.com) - Investor Relations section), as well as on the authorised storage mechanism eMarket STORAGE ([www.emarketstorage.com](http://www.emarketstorage.com)).

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**www.vimifasteners.com**

Vimi Fasteners, based in Novellara (RE), operates in the field of high-precision mechanics and is a leader in the design and production of highly engineered fasteners for the automotive, industrial, oil & gas, and aerospace sectors. The Group operates in partnership with its customers (OEMs, Tier 1 suppliers, and distributors) and develops customised solutions, which it exports throughout the world, using special steels, superalloys, and cutting-edge technologies in the integrated production of its products.

ISIN Code: **IT0004717200**

Ticker: **VIM**

**For more information:**



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