



COMMUNICATION OF MERGER RESOLUTIONS BETWEEN MF INOX S.R.L. AND MFH FASTENERS S.R.L.

Novellara, 20 September 2018

The shareholders' meeting of MF INOX S.r.l., based in Albese con Cassano (Como), whose share capital is wholly owned by MFH FASTENERS S.r.l., and the shareholders' meeting of MFH FASTENERS S.r.l., based in Milan, whose share capital is wholly owned by VIMI FASTENERS S.p.A., have approved the reverse merger by incorporation of MFH FASTENERS S.r.l. into MF INOX S.r.l.

The merger, which had been included in the Admission Document, is part of the transactions planned to optimise the process by which VIMI FASTENERS S.p.A. acquires control of MF INOX S.r.l.

The merger will allow the Company to benefit from the possibility offered by Articles 172 and 176 of Italian Presidential Decree 917/86 and Article 15 of Decree Law 185/2008 for values allocated to assets related to the acquisition price to be fully redeemed through the payment of substitute taxes. This transaction will generate a significant tax benefit, with resulting impacts on the Company's net income, starting from 2019 and in subsequent years, up to 2025.

www.vimifasteners.com

Vimi Fasteners, based in Novellara (RE), operates in the field of high-precision mechanics and is a leader in the design and production of highly engineered fasteners for the automotive, industrial, oil & gas, and aerospace sectors. The Group operates in partnership with its customers (OEMs, Tier 1 suppliers, and distributors) and develops customised solutions, which it exports throughout the world, using special steels, superalloys, and cutting-edge technologies in the integrated production of its products.

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