



EXERCISE OF THE GREENSHOE OPTION

Novellara, 31 August 2018

VIMI Fasteners S.p.A. (“**Vimi Fasteners**” or the “**Company**”), a company active in the sector of very high precision mechanics, hereby discloses, with reference to the placement of ordinary shares functional to the admission on AIM Italia / Mercato Alternativo del Capitale, that the Global Coordinator BPER Banca S.p.A. exercised, on 31 August 2018, the Greenshoe option - deriving from a capital increase - for the subscription of 81,500 newly issued ordinary shares placed with Italian qualified investors and foreign institutional investors at the same price as the Global Offer (i.e. Euro 3.40 per share).

Following the exercise of the Greenshoe option, the placement involved 3,316,500 Vimi Fasteners ordinary shares and the free float on the market therefore is equal to approximately 23.53% of the share capital; the total amount of the funding amounted to approximately Euro 11.3 million.

ISIN Code: **IT0004717200**

Ticker: **VIM**

For more information:



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