



FIRST DAY OF TRADING OF VIMI FASTENERS ORDINARY SHARES ON AIM ITALIA

THE 2018 FINANCIAL CALENDAR WAS DEFINED

Novellara, 02 August 2018

VIMI Fasteners S.p.A. (“**Vimi Fasteners**” or the “**Company**”), a company active in the very high precision mechanics sector, announces that, on today’s date, trading of its own ordinary shares began on the multilateral trading facilities of **AIM Italia / Mercato alternativo del Capitale**, organised and managed by Borsa Italiana S.p.A.

In the course of today’s session, a total number of **489,500 ordinary shares were traded on the market, with a value of approximately Euro 1.7 million, with a closing price of Euro 3.40 per share, unchanged from the placement price, despite the negative trend recorded during the day by all Italian stock market indexes.**

*“We are very pleased and proud of the price of our stock on Borsa Italiana. This historical moment for our Company, 50 years from its inception, should be considered only as a step on the way to a significant **path to dimensional growth, including external growth**, which we will pursue with great determination in upcoming year to position Vimi Fasteners among the main players in the sector”* stated **Cavaliere del Lavoro Fabio Storchi**, Chairman of the Company.

Vimi Fasteners also announced, in accordance with Article 17 of the AIM Italia Issuers Regulations, the calendar of the corporate action events for the year 2018:

- **28 September 2018** - Board of Directors Approval of half-year financial report as at 30 June 2018 and consolidated pro-forma half-year financial report as at 30 June 2018

Vimi Fasteners was assisted in the process of listing on AIM Italia by Scouting as Financial Advisor, by BPER Banca as Nominated Adviser, Global Coordinator and Sole Bookrunner, by Law Firm Gianni, Origoni, Grippo, Cappelli & Partners as Legal Advisor. It also relied on the assistance of Studio Bergomi & Associati Dottori Commercialisti, of Studio Boldrini, Pesaresi & Associati for tax due diligence, of Epyon for financial due diligence and for the working capital certificate, of EY as auditing company and of Studio Starclex for corporate governance.

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On the first day of trading on AIM Italia, the share capital of Vimi Fasteners, entirely subscribed and paid in, is represented by 13,325,000 ordinary shares, before any exercise of the Greenshoe option for a total number of 294,000 ordinary shares, also deriving from a capital increase tranche.

For additional information, please refer to the Admission Document available at the registered office of the company and in the Investor Relations section of the Website www.vimifasteners.com.

The company appointed **Banca Profilo** as Specialist operator.

ISIN Code: **IT0004717200**

Ticker: **VIM**

For more information:



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