



## THE GLOBAL OFFER WAS COMPLETED SUCCESSFULLY WITH DEMAND AT 2.6 TIMES

## VIMI FASTENERS ALLOWED FOR TRADING ON AIM ITALIA WITH 26.1% FREE FLOAT

## TRADING TO START ON 2 AUGUST 2018

*Novellara, 31 July 2018*

VIMI Fasteners S.p.A. (“**Vimi Fasteners**” or the “**Company**”), a company active in the very high precision mechanics sector, announces that, on today’s date, Borsa Italiana issued the measure allowing the ordinary shares of the Company to be traded on the multilateral trading facilities of **AIM Italia / Mercato alternativo del Capitale (“AIM Italia”)**, organised and managed by Borsa Italiana S.p.A.

Trading is expected to start on **Thursday, 2 August 2018**.

The admission took place following the placement of a total number of **3,529,000 ordinary shares**, without indication of the par value, and, specifically: (i) of an **institutional placement** for qualified Italian investors and institutional foreign investors (with the exclusion of United States, Australia, Canada and Japan and of every other jurisdiction in which institutional placement is subject to restrictions) of 2,905,000 ordinary shares deriving from a capital increase; (ii) of a **placement directed at the public in Italy** of 330,000 ordinary shares (with minimum subscription of 60 minimum lots, consisting of 500 ordinary shares and corresponding to Euro 102,000.00), in accordance with Article 100 of Legislative Decree no. 58/1998 and with Article 34-ter, Paragraph 1, Letter c) and d) of CONSOB Regulation no. 11971/1999, deriving from a capital increase; (iii) of a placement of 294,000 ordinary shares, corresponding to approximately 9% of the shares of the Global Offer, deriving from the exercise of the **Over Allotment Option**, made available by the shareholder Finregg S.p.A.

The Global Offer was concluded on 27 July 2018, recording **total demand amounting to 2.6 times** the quantity offered, with subscription requests received both from Italian and foreign qualified / institutional investors and by the general public in Italy. Of the institutional placement, approximately 26% was subscribed by foreign investors and the remaining 74% by Italian investors.

The placement price of ordinary shares was set to **Euro 3.40**, with **total funding** of approximately **12 million Euro**, including also the shares deriving from the exercise of the Over Allotment Option, and a **capitalisation** of the Company expected as at the trading start date amounting to approximately **45 million Euro**. The **free float** accounted for approximately **26.1%** of the share capital, assuming that the Greenshoe Option, which will also derive from a capital increase, is exercised in full.

Vimi Fasteners was assisted in the process of listing on AIM Italia by **Scouting** as financial advisor, by **BPER Banca** as Nominated Adviser, Global Coordinator and Sole Bookrunner, by **Law Firm Gianni, Origoni, Grippo, Cappelli & Partners** as Legal Advisor. It also relied on the assistance of Studio **Bergomi & Associati Dottori Commercialisti**, of **Studio Boldrini, Pesaresi & Associati** for tax due diligence, of **EPYON** for financial due diligence and for the working capital certificate and of **EY** as auditing company.

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The ordinary shares were assigned the following **ISIN** (International Security Identification Number):  
**IT0004717200; Ticker: VIM**

BPER Banca reserves the right to carry out stabilisation activities on the shares in compliance with current regulations. This activity may be carried out from the first day of trading of the shares and for 30 days following that date. However, there is no certainty that the stabilisation activity will actually be carried out: in addition, it may be interrupted at any time. Stabilisation operations, if performed, could determine a higher market price than the price that would otherwise be formed.

The Admission Document is available at the registered office of the Company and in the Investor Relations section of the Website [www.vimifasteners.com](http://www.vimifasteners.com).

For disclosure of regulated information, the Issuer will rely on the “eMarket SDIR” circuit managed by SPAFID Connect S.p.A.

**For more information:**



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*The present press release does not constitute an offer to the public of financial products in Italy in accordance with Article 1, Paragraph 1, Letter t), of Legislative Decree no. 58 of 24 February 1998. The present press release (including the information contained therein) does not constitute or is part of an offer to the public of financial products or a solicitation of offers for the purchase of financial products and no offer for the sale of such products shall be made in any jurisdiction in which said offer or sale is contrary to the applicable law. The present press release does not constitute an offer for the sale of financial products in the United States of America, in Australia, Canada and Japan and any other jurisdiction in which such offer or sale are prohibited and may not be published or distributed, directly or indirectly, in these jurisdiction. The financial products mentioned herein have not and will not be registered in accordance with the United States Securities Act of 1933, as amended; these products may not be offered or sold in the United States of America in the absence of registration or of an exemption to the application of the registration obligations. The documentation about the offer has not been/will not be subjected to the approval of CONSOB and of Borsa Italiana S.p.A.*