



VIMI FASTENERS: FILING AND PUBLICATION OF THE NOTICE OF CALL OF THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING

Novellara, 12 April 2024

VIMI Fasteners S.p.A., a leading company in the design and manufacturing of highly engineered fasteners for the industrial, automotive, oil & gas, aerospace and other sectors, which is already listed on the multilateral Euronext Growth Milan trading system organised and managed by Borsa Italiana S.p.A. ("Vimi" or the "Company"), hereby announces that the notice of call of the Ordinary and Extraordinary Shareholders' Meeting scheduled on 29 April 2024, on first call, usually at the Company's registered office located at Via Labriola no. 19, Novellara (RE), at 10:30 a.m., is published as an extract in the daily newspaper "Milano Finanza" on 12 April 2024 and is available on the Company and Borsa Italiana's websites, together with the proxy form for attendance, through designated representative, the directors' explanatory reports on the items on the agenda, and the separate and consolidated financial statements at 31 December 2023.

The following documents are therefore published at www.vimifasteners.com, in the *Governance/Shareholders' Meeting* section, as well as at www.borsaitaliana.it, in the "Shares/Documents" section:

- Notice of call of the Shareholders' Meeting to be held on 29 April 2024, published as an extract in the daily newspaper Milano Finanza as of today's date and attached as *Annex 1*;
- Proxy forms;
- Directors' explanatory report on the first, second, third and fourth items on the agenda of the ordinary session;
- Directors' explanatory report on the first and second items on the agenda of the extraordinary session;
- Separate financial statements at 31 December 2023, accompanied by the reports of the directors, the board of statutory auditors, and the independent auditors;
- Consolidated financial statements at 31 December 2023, accompanied by the reports of the directors and the independent auditors.

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This press release is available at the Company's registered office, at the Italian Stock Exchange and on the Company's website www.vimifasteners.com in the Investor Relations/Price Sensitive Press Releases section. For the disclosure of regulated information, Vimi Fasteners S.p.A. makes use of the IINFO-SDIR circuit (www.info.it) operated by Computershare, with registered office in Milan, at Via Lorenzo Mascheroni no. 19, authorised by CONSOB.

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www.vimifasteners.com

Vimi Fasteners, based in Novellara (Reggio Emilia), operates in the high-precision mechanics sector and is a leading company in the design and production of highly engineered fasteners for the automotive, industrial, oil&gas and aerospace sectors. The Group operates in partnership with its customers (OEMs, Tier1 partners and distributors) and develops customised solutions, which it exports all over the world, using special steel, superalloys and cutting-edge technology in the integrated manufacturing of its products.

ISIN code: **IT0004717200**

Ticker: **VIM**



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ANNEX 1

EXTRACT OF THE NOTICE OF CALL OF THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING

The Ordinary and Extraordinary Shareholders' Meeting of Vimi Fasteners S.p.A. (the “**Company**”) is hereby convened at the Company's registered office, at Via Labriola no. 19, Novellara (RE), **on 29 April 2024 at 10:30 a.m. on first call**, and, if necessary, on 30 April 2024, on second call, at the same time and in the same place, in order to discuss and pass resolutions on the following

AGENDA

Extraordinary session:

1. Amendment to Article 18 of the articles of association. Related and consequent resolutions.
2. Amendments to Articles 6, 7, 12, 12-*bis*, 13 and 15 of the articles of association for the purposes of compliance with the EGM Issuers' Regulation. Related and consequent resolutions.

Ordinary session:

1. Approval of the Separate Financial Statements at 31 December 2023. Reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditors. Related and consequent resolutions. Presentation of the Group's consolidated financial statements at 31 December 2023.
2. Allocation of the result for the financial year. Related and consequent resolutions.
3. Appointment of the Board of Directors. Related and consequent resolutions.
 - 3.1. Determination of the number of members of the Board of Directors.
 - 3.2. Determination of the term of office of the Board of Directors.
 - 3.3. Appointment of the members of the Board of Directors.
 - 3.4. Determination of the fees due to the members of the Board of Directors.
4. Appointment of the Board of Statutory Auditors. Related and consequent resolutions.
 - 4.1. Appointment of the members of the Board of Statutory Auditors.
 - 4.2. Determination of the fees due to the members of the Board of Statutory Auditors.

It is expected as of now that the Shareholders' Meeting may be constituted and pass resolutions **on first call**.

The Company has decided to exercise the right – granted under Article 106 of Decree Law no. 18 of 17 March 2020 (the “**Decree**”), converted with amendments into Law of 24 April 2020, as amended and extended by Decree Law no. 215 of 30 December 2023, converted with amendments into Law no. 18 of 23 February 2024 - to provide that shareholders' attendance at the meeting shall take place exclusively through the representative designated pursuant to Article 135-*undecies* of Legislative Decree no. 58 of 24 February 1998, as amended.

Any information regarding (i) the share capital, (ii) the entitlement to attend and vote at the Shareholders' Meeting, including any indication regarding the record date (18 April 2024); (iii) the procedures for attendance and voting at the Shareholders' Meeting, exclusively through the designated representative, and for the granting of proxies; (iv) the procedure for exercising the right to pose questions on the agenda, as well as for submitting proposals to make additions to the items on the

Agenda and any individual proposals for resolution; (v) the manner and time limits for the availability of the documents that shall be submitted to the Shareholders' Meeting, are stated in the notice of call, which is published in its entirety on the Company's website www.vimifasteners.com, in the "*Governance/Shareholders' Meeting*" section, as well as on the website of the Italian Stock Exchange.

The Chairman of the Board of Directors

Fabio Storchi