VIMI FASTENERS: PUBLICATION OF PRELIMINARY CONSOLIDATED DATA AS OF JUNE 30, 2025

Novellara, August 29, 2025

- **Consolidated revenues of 28.8 million Euros (-4.1% compared to 30.0 million Euros as of June 30, 2024);**
- **Consolidated EBITDA of 4.3 million Euros, with an incidence of 15.1% on revenues (compared to 3.6 million Euros of EBITDA, 11.9% on revenues, as of June 30, 2024);**
- **Consolidated Net Financial Debt, inclusive of IFRS16 accounting debt, of 20.4 million Euros (compared to a value of 20.7 million Euros as of December 31, 2024).**

The Board of Directors of VIMI Fasteners S.p.A., a leading company in the design and production of high-engineering content fastening systems for the industrial, automotive, oil & gas, aerospace, and other sectors, already listed on the Euronext Growth Milan multilateral trading system organized and managed by Borsa Italiana S.p.A., met today and examined the main preliminary consolidated data as of June 30, 2025, which have not been subject to audit, as described below.

The consolidated revenues for the period show a value of 28.8 million Euros, slightly lower than the 30.0 million Euros of the first half of 2024 (-4.1%), as a consequence of the slowdown in markets observed internationally since the second half of the previous year, which affected the first months of 2025.
Despite this phenomenon, however, the first half of 2025 saw a reversal of this trend, with an order intake value 11% higher than the first half of the previous year. As a direct consequence, the Vimi Group's order backlog as of June 30, 2025, with a deadline by December 31, 2025, net of the turnover achieved in the first half of the year, amounts to 25.1 million Euros, an improvement compared to the 24.0 million Euros as of June 30, 2024.

EBITDA for the first half of 2025 is growing, with a value of 4.3 million Euros, equal to 15.1% of revenues, significantly increasing compared to 3.6 million Euros (11.9% of revenues) as of June 30, 2024. The Vimi Group has thus once again demonstrated its ability to sustain its profitability, despite the complex global macroeconomic environment. This positive result reflects the commitment of all the Group's companies to continuous and increasingly necessary production efficiency, careful management of costs and productive resources. Additionally, there is a constant and uninterrupted commitment from management to closely monitor sales prices to protect profitability in the current complex market context, even in the face of the introduction of tariffs on the American market.

As of June 30, 2025, there is also an improvement in the level of Net Financial Debt, which reaches a value of 20.4 million Euros, slightly reduced compared to the 20.7 million Euros as of December 31, 2024. This variation, which at first glance might seem marginal, however, discounts the introduction of tariffs, equal to

50% of the import cost, that the US administration has introduced on steel exports to the USA. In the second quarter of the year, therefore, the Group had to face anticipated cash outflows to introduce products into the American territory to be sold to its customers, which will be recovered on final sales in the following months. The improvement in the level of net debt, therefore, even in the presence of distorting elements, proves the Group's ability to generate cash even in a complex economic context like the current one.

It should be noted that the complete and final data relating to the consolidated half-year financial statements as of June 30, 2025, will be examined and approved by the Board of Directors during the meeting on September 26, 2025, and that the audit activities by the auditing company are ongoing; therefore, the preliminary data illustrated above may be subject to updates and changes.

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www.vimifasterners.com
Vimi Fasteners, based in Novellara (Reggio Emilia), operates in the high-precision mechanics sector and is a leading company in the design and production of highly engineered fasteners for the automotive, industrial, oil&gas and aerospace sectors. The Group operates in partnership with its customers (OEMs, Tier1 partners and distributors) and develops customised solutions, which it exports all over the world, using special steel, superalloys and cutting-edge technology in the integrated manufacturing of its products.

ISIN Code**: IT0004717200**
Ticker: **VIM**

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