VIMI FASTENERS S.P.A.

VIMI FASTENERS: PUBLICATION OF CONSOLIDATED PRELIMINARY RESULTS AS AT 31 DECEMBER 2025
RESIGNATION OF AN INTERNAL MEMBER OF THE SUPERVISORY BODY

Novellara, February 1, 2026

- **Consolidated revenues of €56.9 million (+1.4% compared to €56.2 million as at 31 December 2024);**
- **Consolidated EBITDA of €7.5 million, with a margin of 13.2% of revenues (compared to EBITDA of €6.4 million, equal to 11.3% of revenues, as at 31 December 2024);**
- **Consolidated Net Financial Position, including an increase in debt of over €3.3 million resulting from the recognition of IFRS 16 leases following the renewal of lease agreements, equal to €19.6 million (compared to €20.7 million as at 31 December 2024).**

The Board of Directors of VIMI Fasteners S.p.A., a company leader in the design and manufacture of high-engineering fastening systems for the industrial, automotive, oil & gas, aerospace and other sectors, and listed on the Euronext Growth Milan multilateral trading facility organised and managed by Borsa Italiana S.p.A. ("Vimi" or the "Company"), met today and examined the main consolidated preliminary figures as at 31 December 2025, which have not been subject to audit, as described below.

Total consolidated revenues for the 2025 financial year amounted to €56.9 million, increasing compared to €56.2 million recorded at the end of the previous financial year (+1.4%).

Despite the global challenges that characterised the year, starting with the introduction of US tariffs and the strong geopolitical instability observed over the past 12 months, the Vimi Group recorded a significant increase in order intake compared to the previous year (+10.6%), supporting 2025 revenues. As a direct consequence, the Vimi Group's order backlog as at 31 December 2025 amounted to €37.9 million, significantly higher than the €31.4 million recorded as at 31 December 2024.

As already stated in the half-year financial report as at 30 June 2025, all companies within the Vimi Group pursued important cost-rationalisation initiatives and improvements in production efficiency.

Accordingly, the 2025 financial year closed with consolidated EBITDA of €7.5 million (13.2% of total revenues), a significant increase compared to €6.4 million (11.3% of revenues) as at 31 December 2024.

Finally, further confirming the Group's solidity and its ability to generate cash, the continuous improvement trend in Net Financial Indebtedness was also confirmed as at 31 December 2025. Despite the signing of new lease contracts that resulted in an increase of €3.3 million in debt recognised in accordance with IFRS 16, net financial debt decreased to €19.6 million compared to €20.7 million as at 31 December 2024.

It should be noted that the complete and final annual figures for the 2025 financial year will be examined and approved by the Board of Directors during the meeting scheduled for 27 March 2026 and are currently subject to review by the audit firm; therefore, the preliminary figures presented above may be subject to updates and changes.

COMPOSITION OF THE SUPERVISORY BODY

It is hereby announced that, on today's date, Silvia Di Meo, internal member of the Supervisory Body (the "SB"), resigned from her position as member of the SB, effective from 15 March 2026, following the termination of her employment relationship with the Company.

The Supervisory Body, appointed by the Board of Directors on 29 April 2025, currently remains composed of two members: Ferdinando Del Sante and Paola Prati, who respectively hold the positions of Chairperson and member of the Supervisory Body.

The Board of Directors will promptly take all necessary resolutions.

The Company expresses its sincere thanks to Silvia Di Meo for the significant professional contribution provided in the interest of the Company.

Based on the information available to the Company, Silvia Di Meo does not hold any shares in the Company.

MEETING WITH THE FINANCIAL COMMUNITY – 16 APRIL 2026

Lastly, it is announced that, following the approval of the final figures as at 31 December 2025 and the communication of the first-quarter 2026 results by the Board of Directors, the Company will organise a meeting with investors on 16 April 2026.

Further details will be communicated in the coming weeks. The presentation supporting the event will be available on the Company's website at www.vimifasteners.com, in the "Investor Relations/Presentations" section, as well as on the Borsa Italiana website at www.borsaitaliana.it, under the "Shares/Documents" section.

Following this press release, pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulation, the Company will update its financial calendar accordingly, which will be available on its website www.vimifasteners.com in the "Investor Relations/Corporate Events" section.

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www.vimifasterners.com

Vimi Fasteners, headquartered in Novellara (RE), operates in the high-precision mechanics sector and is a leader in the design and production of high-engineering fastening systems for the automotive, industrial, oil & gas, and aerospace sectors. The Group *partners with its customers (OEMs, Tier1, and distributors) to develop customized solutions, which it exports worldwide, using special steels, superalloys, and cutting-edge technologies in the integrated production of its products.*

ISIN Code**: IT0004717200**
Ticker: **VIM**

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