

VIMI FASTENERS: PUBLICATION OF CONSOLIDATED DATA RELATING TO REVENUES AND NET FINANCIAL DEBT AS OF MARCH 31, 2026, AND VERIFICATION OF INDEPENDENCE REQUIREMENTS FOR THE INDEPENDENT DIRECTOR

Novellara, 14 April 2026

- **Consolidated revenues of Euro 14.67 million (+6.9% compared to March 31, 2025);**
- **Consolidated net debt of Euro 19.6 million (compared to Euro 19.6 million as of December 31, 2025).**

The Board of Directors of VIMI Fasteners S.p.A., a leading company in the design and production of highly engineered fasteners for the industrial, automotive, oil&gas, aerospace and other sectors, which is already listed on the Euronext Growth Milan multilateral trading system organised and managed by Borsa Italiana S.p.A. ("**Vimi**" or the "**Company**"), met today to review the consolidated sales revenue and net debt data as of March 31, 2026, as specified below. Please note that these figures are unaudited..

MAIN CONSOLIDATED ECONOMIC AND FINANCIAL DATA AS OF MARCH 31, 2026

REVENUES AND ORDER BACKLOG

Consolidated revenues for the first quarter of 2026 amounted to Euro 14.67 million (compared to Euro 13.72 million in the first quarter of 2025). Revenue growth, compared to the first quarter of last year, benefited from the increase in orders recorded during the second half of 2025.

The Group's order backlog as of March 31, 2026, net of the aforementioned turnover, stood at Euro 31.23 million. This figure compares with an order backlog of Euro 31.88 million recorded in the first quarter of 2025.

NET FINANCIAL DEBT

As of March 31, 2026, consolidated net financial debt stood at Euro 19.58 million, in line with Euro 19.64 million as of December 31, 2025.

The total amount of net financial debt as of March 31, 2026, as reported above, includes Euro 5.63 million resulting from the accounting of lease and rental contracts in accordance with IFRS 16 standards (compared to Euro 5.83 million as of December 31, 2025) and Euro 1.89 million representing the consideration still to be paid for the acquisition of Filostamp Srl.

OTHER RESOLUTIONS

In compliance with the provisions of Art. 6-bis of the EGM Issuers' Regulations currently in force, and on the basis of the quantitative and qualitative criteria approved by the Board of Directors on March 28, 2024—available on the Company's website at www.vimifasteners.com under the "Governance/Documents" section—the Board of Directors has successfully verified the independence requirements for the independent director, Mr. Ivano Accorsi.

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This press release is available at the Company's registered office, at the Italian Stock Exchange and on the Company's website www.vimifasteners.com in the Investor Relations/Price Sensitive Press Releases section. For the disclosure of regulated information, Vimi Fasteners S.p.A. makes use of the 1INFO-SDIR circuit (www.info.it) operated by Computershare, with registered office in Milan, at Via Lorenzo Mascheroni no. 19, authorised by CONSOB.

www.vimifasteners.com

Vimi Fasteners, based in Novellara (Reggio Emilia), operates in the high-precision mechanics sector and is a leading company in the design and production of highly engineered fasteners for the automotive, industrial, oil&gas and aerospace sectors. The Group operates in partnership with its customers (OEMs, Tier1 partners and distributors) and develops customised solutions, which it exports all over the world, using special steel, superalloys and cutting-edge technology in the integrated manufacturing of its products.

ISIN code: **IT0004717200**

Ticker: **VIM**



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