VIMI FASTENERS S.P.A.

VIMI FASTENERS: PUBLICATION OF CONSOLIDATED PRELIMINARY RESULTS AS AT 30 JUNE 2026

Novellara, August 31, 2026

- **Consolidated revenues of €30.2 million (+5.1% compared to €28.8 million as at 30 June 2025);**
- **Consolidated EBITDA of €4.1 million, with a margin of 13.6% of revenues (compared to EBITDA of €4.3 million, equal to 15.1% of revenues, as at 30 June 2025);**
- **Consolidated NFI, including debt arising from IFRS 16 accounting, of Euro 20.1 million (compared to Euro 19.6 million as at 31 December 2025 and Euro 20.4 million as at 30 June 2025).**

The Board of Directors of VIMI Fasteners S.p.A., a leading company in the design and production of highly engineered fasteners for the industrial, automotive, oil & gas, aerospace and other sectors, already listed on the Euronext Growth Milan multilateral trading facility organised and managed by Borsa Italiana S.p.A., met today and reviewed the main preliminary consolidated figures as at 30 June 2026, which have not been audited, as described below.

Consolidated total revenues for the period amounted to Euro 30.2 million, up 5.1% compared to 30 June of the previous financial year.

The achievement of this target is particularly significant considering the context in which the Group operated: financial year 2025 had been driven by a positive growth trend in the first few months, which then slowed during the second part of the year. Conversely, 2026 showed a growing increase of demand, particularly from the second quarter onwards.

The Group's order backlog as at 30 June 2026, due within the financial year and shown net of revenues already generated, therefore stood at a value slightly higher than that recorded as at 30 June 2025 (Euro 25.3 million compared to Euro 25.1 million in 2025), with a subsequent positive growth trend that gradually consolidated in July and August, thus strengthening management's cautiously optimistic expectations for the second part of the year.

EBITDA for the first half of 2026, amounting to Euro 4.1 million and equal to 13.6% of revenues, was substantially in line, in absolute terms, with Euro 4.3 million recorded as at 30 June 2025, equal to 15.1% of revenues.

The percentage change compared to the previous financial year is mainly attributable to the improvement in inventory management, which decreased compared to the first half of 2025, resulting in a lower absorption of costs. The careful management of resources that has characterized all Group companies for several years nevertheless led to an increase in EBITDA compared to 31 December 2025, when it stood at 13.2% of total revenues.

Management remains committed to carefully monitoring sales prices in order to protect margins in the current complex market environment. Research and development activities continue in the field of materials used in the Supercar and Aerospace sectors, aimed at raising the technical and technological standards of products to meet customers' growing requirements.

Finally, as at 30 June 2026, Net Financial Debt amounted to Euro 20.1 million, slightly higher than the Euro 19.6 million recorded as at 31 December 2025, despite significant investments made during the first half of 2026 by the Parent Company and a substantial dividend distribution carried out in May.

The level of net debt achieved therefore continues to demonstrate the Group's ability to generate cash even in a complex economic environment such as the current one.

It should be noted that the complete and final figures relating to the consolidated half-year financial statements for the period ended 30 June 2026 will be reviewed and approved by the Board of Directors at the meeting scheduled for 29 September 2026 and that the related audit activities by the auditing firm are currently underway; it is therefore emphasized that the preliminary figures illustrated above may be subject to update and amendment.

Following this press release, pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulation, the Company will update its financial calendar accordingly, which will be available on its website www.vimifasteners.com in the "Investor Relations/Corporate Events" section.

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www.vimifasterners.com
Vimi Fasteners, headquartered in Novellara (RE), operates in the high-precision mechanics sector and is a leader in the design and production of high-engineering fastening systems for the automotive, industrial, oil & gas, and aerospace sectors. The Group partners with its customers (OEMs, Tier1, and distributors) to develop customized solutions, which it exports worldwide, using special steels, superalloys, and cutting-edge technologies in the integrated production of its products.

ISIN Code**: IT0004717200**
Ticker: **VIM**

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